



INVESTMENT BANKING

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**Morgan Keegan's Industrial and Energy Services Group** is a leading provider of equity and debt capital and mergers & acquisition advisory services to middle-market industrial companies across several sectors including:

- Energy services
- Distribution
- Manufacturing & Metals
- Environmental
- Recycling

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**Morgan Keegan & Company, Inc.**  
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# Morgan Keegan is pleased to announce the recapitalization of DynaSteel Corp.

Morgan Keegan is pleased to announce that DynaSteel Corp. ("DynaSteel" or the "Company") has sold a majority ownership interest to H.I.G. Capital, LLC. The transaction closed on July 11, 2008. Morgan Keegan acted as exclusive financial advisor to DynaSteel. Morgan Keegan developed, managed and executed a comprehensive process that included the preparation of marketing materials, identification of and introduction to potential investors as well as negotiating, structuring and closing the transaction.

## ABOUT DYNASTEEL

DynaSteel Corp. is a premier provider of metal fabrication services to engineering, procurement and construction contractors as well as industrial and power plant owners. DynaSteel produces customized, high precision, oversized carbon steel and specialized alloy industrial components, specializing in the fabrication of ductwork for the air quality control systems of coal-fired power generation plants.

The Company also fabricates non-ductwork components and other air quality control equipment. In addition to power industry clients, DynaSteel serves clients in many process industries, including specialty chemical, pulp and paper and cement.

## ABOUT MORGAN KEEGAN

Morgan Keegan's Investment Banking Group provides comprehensive merger and acquisition advisory, public equity and private capital services to public and private middle-market companies as well as private equity groups. Morgan Keegan and affiliates Shattuck Hammond Partners (healthcare) and Albrecht & Associates, Inc. (energy reserves) cover a broad spectrum of the economy, including:

- Energy & Power
- Transportation & Logistics
- Business Services
- Manufacturing
- Restaurants & Retail
- Real Estate
- Security & Safety
- Distribution
- Healthcare
- Convenience Stores
- Technology & Telecommunications

With seven locations and more than 100 professionals, Morgan Keegan is one of the largest investment banks focused on serving the middle market. For more information, please contact Jim Apple at (901) 579-2605.



has sold a majority interest to



The undersigned served as financial advisor to  
DynaSteel Corp.

**Morgan Keegan**