



INVESTMENT BANKING

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Morgan Keegan & Company, Inc.
Members New York Stock Exchange, Inc., SIPC

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Morgan Keegan is pleased to announce the recapitalization of T.A.W., Inc.

Morgan Keegan is pleased to announce that T.A.W., Inc. (“TAW” or the “Company”) has sold a majority ownership interest to an affiliate of Lime Rock Partners. The transaction closed on April 1, 2008. Morgan Keegan acted as exclusive financial advisor to TAW. Morgan Keegan developed, managed and executed a comprehensive process that included the preparation of marketing materials, identification of and introduction to potential investors as well as negotiating, structuring and closing the transaction.

ABOUT TAW

Founded in 1967 and headquartered in Alma, Arkansas, TAW is a leading provider of well site and pipeline construction, maintenance and support services to oilfield customers operating throughout the United States. The Company’s well site preparation and construction services include site clearing, road construction, pad construction, reservoir pit construction and other complementary services. Additionally, TAW provides comprehensive pipeline construction services. The Company operates over ten locations and maintains a fleet of over 500 units of heavy equipment.

ABOUT LIME ROCK PARTNERS

With \$1.6 billion under management, Lime Rock Partners is a creative, value-adding, and long-term investor of growth capital in companies in the global exploration and production, energy service, and oil service technology sectors. From locations in Aberdeen, Scotland; Calgary, Alberta; Houston, Texas; and Westport, Connecticut, the Lime Rock Partners team brings together a global network of relationships, deep interdisciplinary expertise in finance and energy company operations, and a strong track record of value creation.

ABOUT MORGAN KEEGAN

Morgan Keegan’s Investment Banking Group provides comprehensive merger and acquisition advisory, public equity and private capital services to public and private middle-market companies as well as private equity groups. With five locations and over 75 professionals, Morgan Keegan is one of the largest investment banks focused on serving the middle market. For more information on Morgan Keegan, please call Jim Apple or visit www.morgankeegan.com.



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APRIL 2008